

Application for Fast Track Settlement

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|--|---|--------------------|
| Submitted to Appeals Date _____ Location _____ | From <input type="checkbox"/> LB&I <input type="checkbox"/> SB/SE <input type="checkbox"/> TE/GE <input type="checkbox"/> Other _____ | Type of Tax |
|--|---|--------------------|

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|----------------------|-------|-----------|--|-------|-----|
| Taxpayer name | | | Representative name (If applicable) | | |
| Taxpayer TIN/EIN | | Tax years | Name of Firm | | |
| Address | | | Address | | |
| City | State | Zip | City | State | Zip |
| Telephone | | Fax | Telephone | | Fax |

| | | | | | |
|---|-------|-----|-----------|------------------------|--|
| Examination Group / Team Manager | | | | Source (FE/OE/CO, etc) | |
| City | State | Zip | Telephone | Fax | |

Other Participants (if applicable)

| Name | Position or Affiliation | Phone |
|------|-------------------------|-------|
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Signatures

The undersigned request Appeals assistance in the Fast Track Settlement (FTS) process. The issues for which this assistance is requested are described in the Form(s) 5701, Summary of Issues or Examination Re-Engineering Lead Sheets or similar documents and the taxpayer's written response, and are attached to this application. By signing this application, taxpayer consents, pursuant to section 6103(c) of the Code, to the disclosure of the taxpayer's returns and return information pertaining to the issues being considered in the FTS process to those persons named on the application as participants in the process. The prohibition against ex parte communications between Appeals personnel and other Service employees provided by section 1001(a) of the Internal Revenue Service Restructuring and Reform Act of 1998 does not apply to the communications arising in FTS because Appeals personnel, in facilitating an agreement between the taxpayer and the other Service Operating Division, are not acting in their traditional Appeals settlement role. IRS employees, taxpayer and persons invited to participate by the IRS or taxpayer will not voluntarily disclose information regarding any communication made during the FTS session, except as provided by statute.

| | |
|--|-------------|
| Taxpayer Signature | Date signed |
| Taxpayer Spouse's Signature (If related to a joint return) | Date signed |
| Taxpayer(s) Representative Signature | Date signed |
| IRS Group / Team Manager Signature | Date signed |
| Approving Operating Division Official (Signature and Title) | Date signed |
| Accepted by Appeals Official (Appeals Team Manager Signature) | Date signed |
| Accepted by Appeals Official (Appeals Program Manager Signature) | Date signed |

Industry (IC) Coordinated Industry Case (CIC) Other _____ Potential Joint Committee Yes No

Industry NR HMT RFPH CTM FS MFT: _____ PBC: _____ Listed Transaction Yes No

Preferred Conference Site _____ Fast Track End Date _____

